



BLUE TREE GLOBAL
INSURANCE BROKERS PVT LTD



BLUE TREE GLOBAL INSURANCE BROKERS PVT. LTD.

Strength in Protection..
Excellence in Service

www.bluetreeglobal.com



CEO'S DESK

Nitish Kumar
CEO and Principal Office
Blue Tree Global Insurance Brokers



At Blue Tree Global Insurance Brokers Pvt. Ltd., we understand that life is an intricate journey filled with uncertainties. We firmly believe that the essence of risk lies not in its elimination but in its meticulous management.

In the world of insurance, experience matters. It's the bedrock on which trust is built, and it's the compass that guides us through the complex landscape of risk. Our seasoned team of professionals brings together a wealth of knowledge gained from working with diverse clientele, industries, and individuals. We believe that insurance is more than just transactions; it's about forging enduring relationships through ethos that are deep rooted in transparency, integrity and a deep-seated desire to create a better, more secure future for all our clients.

At Blue Tree Global Insurance Services Pvt. Ltd., we don't shy away from life's uncertainties; we embrace them. We believe that within every challenge lies an opportunity to protect and prosper. Join us on this journey, and let's navigate life's uncertainties together, because we understand that sometimes, when it comes to securing your future, the best way forward is it to move with Us.



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INTRODUCTION

Welcome to Blue Tree Global Insurance Brokers, where we serve as a trusted mediator between insurance providers and buyers. At Blue Tree Global, we understand the complexities of the insurance industry and strive to simplify the process for our clients.





COMPANY PROFILE

Founded: Incorporated in Dec 2019

Location: 577 - B, 4th Floor, Roopen Agrahara, 6th Sector, HSR Layout Bangalore - 560102

Blue Tree Global Insurance Brokers is a customer-driven organization that operates with utmost good faith and professionalism to maximize stakeholder value. Our team provides the best options and solutions to our clients through strategic alliances with leading insurance companies.



IRDAI License
No: 693



Membership
No: 32693



Corporate Identity
No: U66010KA2018PTC119521

WHAT WE OFFER

In today's complex and ever-changing world, managing your insurance needs can be a challenging and time-consuming task. That's where BTG Insurance Brokers comes in. We are a team of passionate and experienced insurance professionals who are committed to providing you with a streamlined and simplified insurance experience. At BTG Insurance Brokers, we understand that each client has unique needs and requirements when it comes to insurance. That's why we offer highly customizable and scalable solutions that are tailored to your specific needs. Whether you are an individual looking for personal insurance or a business looking for commercial insurance, we have got you covered.

- Experienced Professionals
- Competitive Pricing
- Legal Compliance
- Customizable Solutions
- Transparency and Simplicity



MISSION & VISION

Mission

- To emerge as the most trusted leading pan-India General insurance brokers, having a global presence, consistently providing superior insurance solutions matching customer expectations thereby fostering sustainable relationships.
- To be the most preferred organization for our team to learn and grow.
- Contribute to the insurance industry the true values and services of a qualified Broker in the most ethical and professional manner.
- Innovative Insurance Solutions through expertise.
- To be the first choice for insurance solutions delivering Customer Delight.

Vision

Our passion for excellence creates satisfied customers and smiling employees drive our growth.

Usher in an ethical code of conduct and mindset which will be self regulatory at all levels of our rank and file.



COMMITMENT AND VALUES

At Blue Tree Global, we are guided by our core values of integrity, transparency, and customer-centricity. We are committed to delivering on our promises and exceeding expectations, by following:

- 1 Ethical practices and transparency in all dealings
- 2 Customer interest above our own
- 3 Delivering on promises
- 4 Effective cost management.





OUR SERVICES

At Blue Tree Global, we offer a range of services to assist our clients in claiming insurance and navigating the insurance process. From assistance in raising claimstoclaims management solutions, we are here to support our clients every step of the way.

We operate in two **major categories:**



Personal Line Insurance



Commercial Line Insurance

How We Work:

- **Understanding your needs**

Our experienced team of insurance professionals will first have a consultation with you to understand your insurance needs and requirements.

- **Suggesting insurance options**

Based on our consultation with you, we will suggest suitable insurance options from our wide range of products.

- **Managing the policy**

Our dedicated team will assist you with any queries or concerns you may have during the policy term.



OUR PRODUCT LIST

- Standard Fire and Special Perils Policy
- Burglary and Housebreaking (Business premises) Policy
- Money Insurance
- Banker's Indemnity Policy
- Fidelity Guarantee Insurance
- Electronic Equipment Policy
- Machinery Breakdown Policy
- Plate Glass Insurance
- Errors and Omissions Insurance
- Directors and Officers Liability Insurance
- Contractors All Risks Insurance
- Contractors All Risks Insurance - Advanced Loss Of Profits (ALOP)
- Workmen's Compensation Insurance
- Contractors Plant and Machinery Insurance
- Marine Insurance
- Storage of Materials Insurance
- Asset Insurance
- Fidelity Guarantee Insurance
- Cash in Transit and Safe Insurance
- Group Personal Accident Policy
- Group Mediclaim Policy
- Directors and Officers Liability Insurance
- Motor Vehicles Policy
- Business Interruption Policy



VISIONARY SAGE

Nitish Kumar
Founder Director and CEO

A founder member of the company, who brings in rich experience in managing enterprises for more than 20+ Yrs. It is his entrepreneurship that led to formation of Blue Tree Global 2019. MBA in Insurance from BIMTECH and worked in Insurance Industry worldwide and specializes in property, Engineering and Financial Products. He has keen interest in Steel, Power, Chemicals and Oil are sectors . He holds a bachelor's degree in economics from Lucknow University.



Do not follow where the path may lead. Go instead where there is no path and leave a trail.

-Ralph Waldo Emerson

MUTUAL BRIDGE CONCEPT

We serve as a bridge between insurance providers and buyers, facilitating seamless transactions and helping in claiming insurance. Our unique role allows us to simplify the insurance process for our clients, ensuring their peace of mind and financial security.





QUALITY ASSURANCE

We take pride in the quality of our services and are committed to ensuring the satisfaction of our clients. Our rigorous quality assurance measures ensure that we consistently deliver reliable and efficient assistance in claiming insurance.





TECHNOLOGY INTEGRATION

We leverage cutting-edge technology to streamline insurance processes and enhance the client experience. Our proprietary systems and tools allow us to provide our clients with efficient and effective assistance in claiming insurance.

BACKEND SYSTEM: SIBRO

SIBRO is an end-to-end software for insurance brokers, with complete policy cycle, prospect, and claims management. The software is responsive and is compatible with tablet, mobile and desktops.





AWARDS AND RECOGNITIONS

BLUE TREE GLOBAL INSURANCE BROKERS PVT. LTD. earned a spot in the **top 10 Promising Insurance Broking Service Providers list, ranking second**. Blue Tree also made it to the front page of Silicon India Magazine, one of the best Magazine ever. Their success is credited to their outstanding mediation services and dedication to client happiness. The company has garnered various awards and recognitions for their valuable contributions to the insurance sector. They take pride in their achievements and continue to strive for excellence in serving their clients.





BTG STRATEGY

Have questions about insurance claiming processes or the assistance provided by Blue Tree Global?

REVIEW OF EXISTING PORTFOLIO:

- Cost Reduction
- To avoid lapses & over lapping
- To clarify exact insurance requirement to the client
- Selection of Insurer as per their product design & retention capacity

NEGOTIATE & FINALIZE THE COVER:

- Adequacies of Financial coverage's
- Incorporation of altered circumstances effecting Insurance
- Placement of insurable exposures properly
- Comprehensive Management of Portfolio
- Insurance Policies Audit

RISK PROFILING:

- Assessment and evaluation of likely causes of losses
- Quantitative and qualitative analysis
- Minimization and prevention of losses
- Periodic interaction with client
- Identification of uninsured risk

CLAIMS HANDLING:

- Intimation of loss to insurer
- Appointment of surveyor within 24 hrs.
- Help the client to complete claim papers
- Minimization and prevention of losses
- Follow up with the insurer for prompt settlement of claim



INSURANCE PARTNER COMPANIES





OUR CLIENT LIST



Pharmaceuticals



Plastics



Information Technology



Cement



Logistics



Construction



Chemicals



Utility Companies



Publication House



Bio-Technology



FMCG



Chemical Industry



Laboratories



Telecom



Petrochemicals



Securities



Hydro-Electric
Power Generation



Electricity Generation
and Distribution



Clothing / Garment
Manufacturing



Solar Power
Generation



CONTACT INFORMATION

For more information about Blue Tree Global Insurance Brokers and our services, please contact us at:



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SCAN ME



BLUE TREE GLOBAL
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THANK YOU

For choosing Blue Tree Global Insurance Brokers. For all your insurance mediation needs, trust us to provide you with exceptional service and support. Contact us today to learn more about our services and how we can assist you.